

Harris County Department of Education

Public Facilities Corporation



Total Debt Service Schedule
Lease Revenue Debt

November 2, 2016

Harris County Department of Education Public Facilities Corporation

Series 2014

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
2/15/2017	\$ 1,040,000.00	2.40%	\$ 101,220.00	\$ 1,141,220.00	
8/15/2017	-		88,740.00	88,740.00	1,229,960.00
2/15/2018	1,115,000.00	2.40%	88,740.00	1,203,740.00	
8/15/2018	-		75,360.00	75,360.00	1,279,100.00
2/15/2019	1,090,000.00	2.40%	75,360.00	1,165,360.00	
8/15/2019	-		62,280.00	62,280.00	1,227,640.00
2/15/2020	1,260,000.00	2.40%	62,280.00	1,322,280.00	
8/15/2020	-		47,160.00	47,160.00	1,369,440.00
2/15/2021	1,285,000.00	2.40%	47,160.00	1,332,160.00	
8/15/2021	-		31,740.00	31,740.00	1,363,900.00
2/15/2022	1,310,000.00	2.40%	31,740.00	1,341,740.00	
8/15/2022	-		16,020.00	16,020.00	1,357,760.00
2/15/2023	1,335,000.00	2.40%	16,020.00	1,351,020.00	
8/15/2023	-		-	-	1,351,020.00
Total	\$ 8,435,000.00		\$ 743,820.00	\$ 9,178,820.00	\$ 9,178,820.00

Harris County Department of Education Public Facilities Corporation
Series 2015

Date	Principal	Coupon	Interest	Debt Service	Total Annual D/S
2/15/2017	\$ 420,000.00	5.25%	\$ 25,679.50	\$ 445,679.50	
8/15/2017	-		21,416.50	21,416.50	467,096.00
2/15/2018	375,000.00	5.25%	21,416.50	396,416.50	
8/15/2018	-		17,610.25	17,610.25	414,026.75
2/15/2019	435,000.00	5.25%	17,610.25	452,610.25	
8/15/2019	-		13,195.00	13,195.00	465,805.25
2/15/2020	310,000.00	5.75%	13,195.00	323,195.00	
8/15/2020	-		10,048.50	10,048.50	333,243.50
2/15/2021	320,000.00	5.75%	10,048.50	330,048.50	
8/15/2021	-		6,800.50	6,800.50	336,849.00
2/15/2022	330,000.00	5.75%	6,800.50	336,800.50	
8/15/2022	-		3,451.00	3,451.00	340,251.50
2/15/2023	340,000.00	5.75%	3,451.00	343,451.00	
8/15/2023	-		-	-	343,451.00
Total	\$ 2,530,000.00		\$ 170,723.00	\$ 2,700,723.00	\$ 2,357,272.00

Harris County Department of Education Public Facilities Corporation
Series 2016

Date	Principal	Coupon	Interest	Debt Service	Total Annual D/S
2/15/2017	\$ -		\$ 33,646.67	\$ 33,646.67	
8/15/2017	650,000.00	1.68%	58,800.00	708,800.00	742,446.67
2/15/2018	660,000.00	1.68%	53,340.00	713,340.00	
8/15/2018	-		47,796.00	47,796.00	761,136.00
2/15/2019	675,000.00	1.68%	47,796.00	722,796.00	
8/15/2019	-		42,126.00	42,126.00	764,922.00
2/15/2020	685,000.00	1.68%	42,126.00	727,126.00	
8/15/2020	-		36,372.00	36,372.00	763,498.00
2/15/2021	700,000.00	1.68%	36,372.00	736,372.00	
8/15/2021	-		30,492.00	30,492.00	766,864.00
2/15/2022	710,000.00	1.68%	30,492.00	740,492.00	
8/15/2022	-		24,528.00	24,528.00	765,020.00
2/15/2023	720,000.00	1.68%	24,528.00	744,528.00	
8/15/2023	-		18,480.00	18,480.00	763,008.00
2/15/2024	720,000.00	1.68%	18,480.00	738,480.00	
8/15/2024	-		12,432.00	12,432.00	750,912.00
2/15/2025	740,000.00	1.68%	12,432.00	752,432.00	
8/15/2025	-		6,216.00	6,216.00	758,648.00
2/15/2026	740,000.00	1.68%	6,216.00	746,216.00	
8/15/2026	-		-	-	746,216.00
Total	\$ 7,000,000.00		\$ 582,670.67	\$ 7,582,670.67	\$ 7,582,670.67

Harris County Department of Education Public Facilities Corporation

Combined Debt Service

Date	Principal	Interest	Debt Service	Annual Debt Service	
2/15/2017	\$ 1,460,000.00	\$ 160,546.17	\$ 1,620,546.17		
8/15/2017	650,000.00	168,956.50	818,956.50	2,439,502.67	8/31/2017
2/15/2018	2,150,000.00	163,496.50	2,313,496.50		
8/15/2018	-	140,766.25	140,766.25	2,454,262.75	8/31/2018
2/15/2019	2,200,000.00	140,766.25	2,340,766.25		
8/15/2019	-	117,601.00	117,601.00	2,458,367.25	8/31/2019
2/15/2020	2,255,000.00	117,601.00	2,372,601.00		
8/15/2020	-	93,580.50	93,580.50	2,466,181.50	8/31/2020
2/15/2021	2,305,000.00	93,580.50	2,398,580.50		
8/15/2021	-	69,032.50	69,032.50	2,467,613.00	8/31/2021
2/15/2022	2,350,000.00	69,032.50	2,419,032.50		
8/15/2022	-	43,999.00	43,999.00	2,463,031.50	8/31/2022
2/15/2023	2,395,000.00	43,999.00	2,438,999.00		
8/15/2023	-	18,480.00	18,480.00	2,457,479.00	8/31/2023
2/15/2024	720,000.00	18,480.00	738,480.00		
8/15/2024	-	12,432.00	12,432.00	750,912.00	8/31/2024
2/15/2025	740,000.00	12,432.00	752,432.00		
8/15/2025	-	6,216.00	6,216.00	758,648.00	8/31/2025
2/15/2026	740,000.00	6,216.00	746,216.00		
8/15/2026	-	-	-	746,216.00	8/31/2026
Total	\$ 17,965,000.00	\$ 1,497,213.67	\$ 19,462,213.67	\$ 19,462,213.67	

Harris County Department of Education Public Facilities Corporation

Combined Debt Service

Date	Principal	Interest	Total Annual D/S
8/31/2017	\$ 2,110,000.00	\$ 329,502.67	\$ 2,439,502.67
8/31/2018	2,150,000.00	304,262.75	2,454,262.75
8/31/2019	2,200,000.00	258,367.25	2,458,367.25
8/31/2020	2,255,000.00	211,181.50	2,466,181.50
8/31/2021	2,305,000.00	162,613.00	2,467,613.00
8/31/2022	2,350,000.00	113,031.50	2,463,031.50
8/31/2023	2,395,000.00	62,479.00	2,457,479.00
Total	<u>\$ 17,965,000.00</u>	<u>\$ 1,497,213.67</u>	<u>\$ 19,462,213.67</u>

Harris County Department of Education



Total Debt Service Schedule
Maintenance Tax Notes

November 2, 2016

Harris County Department of Education
Maintenance Tax Notes, Series 2009B

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
2/15/2017	\$ 220,000.00	4.00%	\$ 13,600.00	\$ 233,600.00	
8/15/2017	-		9,200.00	9,200.00	242,800.00
2/15/2018	225,000.00	4.00%	9,200.00	234,200.00	
8/15/2018	-		4,700.00	4,700.00	238,900.00
2/15/2019	235,000.00	4.00%	4,700.00	239,700.00	
8/15/2019	-		-	-	239,700.00
Total	\$ 680,000.00	\$ 0.12	\$ 41,400.00	\$ 721,400.00	\$ 721,400.00

Harris County Department of Education
Maintenance Tax Qualified Zone Academy Bonds, Series 2009A

Period Ending	Sinking Fund Deposits*	Coupon	Interest	Debt Service	Annual Debt Service
11/15/2016	\$ -		\$ -	\$ -	
5/15/2017	451,428.57	0.00%	-	451,428.57	451,428.57
11/15/2017	-		-	-	
5/15/2018	451,428.57	0.00%	-	451,428.57	451,428.57
11/15/2018	-		-	-	
5/15/2019	451,428.57	0.00%	-	451,428.57	451,428.57
11/15/2019	-		-	-	
5/15/2020	451,428.57	0.00%	-	451,428.57	451,428.57
11/15/2020	-		-	-	
5/15/2021	451,428.57	0.00%	-	451,428.57	451,428.57
11/15/2021	-		-	-	
5/15/2022	451,428.57	0.00%	-	451,428.57	451,428.57
11/15/2022	-		-	-	
5/15/2023	451,428.57	0.00%	-	451,428.57	451,428.57
11/15/2023	-		-	-	
5/15/2024	451,428.57	0.00%	-	451,428.57	451,428.57
Total	\$ 3,611,428.56		\$ -	\$ 3,611,428.56	\$ 3,611,428.56

* Par amount of Notes is \$6,320,000. The schedule above reflects only the remaining sinking fund deposits.

Harris County Department of Education

Combined Debt Service (Tax Supported)

Date	Principal	Interest	Debt Service	Annual Debt Service	
2/15/2017	\$ 220,000.00	\$ 13,600.00	\$ 233,600.00		
8/15/2017	451,428.57	9,200.00	460,628.57	694,228.57	8/31/2017
2/15/2018	225,000.00	9,200.00	234,200.00		
8/15/2018	451,428.57	4,700.00	456,128.57	690,328.57	8/31/2018
2/15/2019	235,000.00	4,700.00	239,700.00		
8/15/2019	451,428.57	-	451,428.57	691,128.57	8/31/2019
2/15/2020	-	-	-		
8/15/2020	451,428.57	-	451,428.57	451,428.57	8/31/2020
2/15/2021	-	-	-		
8/15/2021	451,428.57	-	451,428.57	451,428.57	8/31/2021
2/15/2022	-	-	-		
8/15/2022	451,428.57	-	451,428.57	451,428.57	8/31/2022
2/15/2023	-	-	-		
8/15/2023	451,428.57	-	451,428.57	451,428.57	8/31/2023
2/15/2024	-	-	-		
8/15/2024	451,428.57	-	451,428.57	451,428.57	8/31/2024
Total	\$ 4,291,428.56	\$ 41,400.00	\$ 4,332,828.56	\$ 4,332,828.56	

Harris County Department of Education

Combined Debt Service (Tax Supported Debt)

Date	Principal	Interest	Total Annual D/S
8/31/2017	\$ 671,428.57	\$ 22,800.00	\$ 694,228.57
8/31/2018	676,428.57	13,900.00	690,328.57
8/31/2019	686,428.57	4,700.00	691,128.57
8/31/2020	451,428.57	-	451,428.57
8/31/2021	451,428.57	-	451,428.57
8/31/2022	451,428.57	-	451,428.57
8/31/2023	451,428.57	-	451,428.57
8/31/2024	451,428.57	-	451,428.57
Total	<u>\$ 4,291,428.56</u>	<u>\$ 41,400.00</u>	<u>\$ 4,332,828.56</u>