

Harris County Department of Education
Debt Transparency Information
August 31, 2016

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
		<u>Par Amount</u>	<u>As Of Date</u>	<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest to Maturity</u>	
Mtc Tax Notes Ser 2009B	Yes	\$ 2,000,000	08/31/2016	\$ 680,000	\$ 41,400	\$ 721,400	02/15/2019
Mtc Tax Notes Tax Ser 2009A (QZABs)	Yes	6,320,000	08/31/2016	3,611,429	-	3,611,429	05/15/2023
Lease Rev Ref Bds Ser 2014	No	9,685,000	08/31/2016	8,435,000	743,820	9,178,820	02/15/2023
Lease Rev Ref Bds Ser 2015	No	4,255,000	08/31/2016	2,530,000	170,723	2,700,723	02/15/2023
				<u>\$ 15,256,429</u>	<u>\$ 955,943</u>	<u>\$ 16,212,372</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Mtc Tax Notes Ser 2009B	Aaa	NR	NR	NR
Mtc Tax Notes Tax Ser 2009A (QZABs)	Aaa	NR	NR	NR
Lease Rev Ref Bds Ser 2014	NR	NR	NR	NR
Lease Rev Ref Bds Ser 2015	NR	NR	NR	NR

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 15,256,429	\$ 955,943	\$ 16,212,372
Authorized But Unissued Debt				
All Authorized Debt		15,256,429		
Total GO Debt		4,291,429	\$ 41,400	\$ 4,332,829
Total GO Debt + Authorized But Unissued Debt		4,291,429		
2017 Population	4,441,370			
Total GO Debt per Capita		\$ 1		
Total GO Debt + Authorized Debt per Capita		\$ 1		
Total GO Principal & Interest per Capita		\$ 1		

Source: Texas Municipal Advisory Council of Texas.



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